

**MODERN SLAVERY STATEMENT FOR
METRICS CREDIT PARTNERS DIVERSIFIED AUSTRALIAN SENIOR LOAN FUND (DASLF)
FINANCIAL YEAR ENDED 30 JUNE 2020**

REPORTING ENTITY

This Modern Slavery Statement (Statement) is the first Statement for the DASLF (ABN 72 575 264 654) (**Trust**) under the *Modern Slavery Act 2018* (Commonwealth) (**Act**). The Responsible Entity of the Trust is Perpetual Trust Services Limited ABN 48 000 142 049 (**RE**). This Statement has been prepared by the Responsible Entity (RE) and Investment Manager and approved by the board of directors of the RE on 29 March 2021.

ABOUT THE TRUST

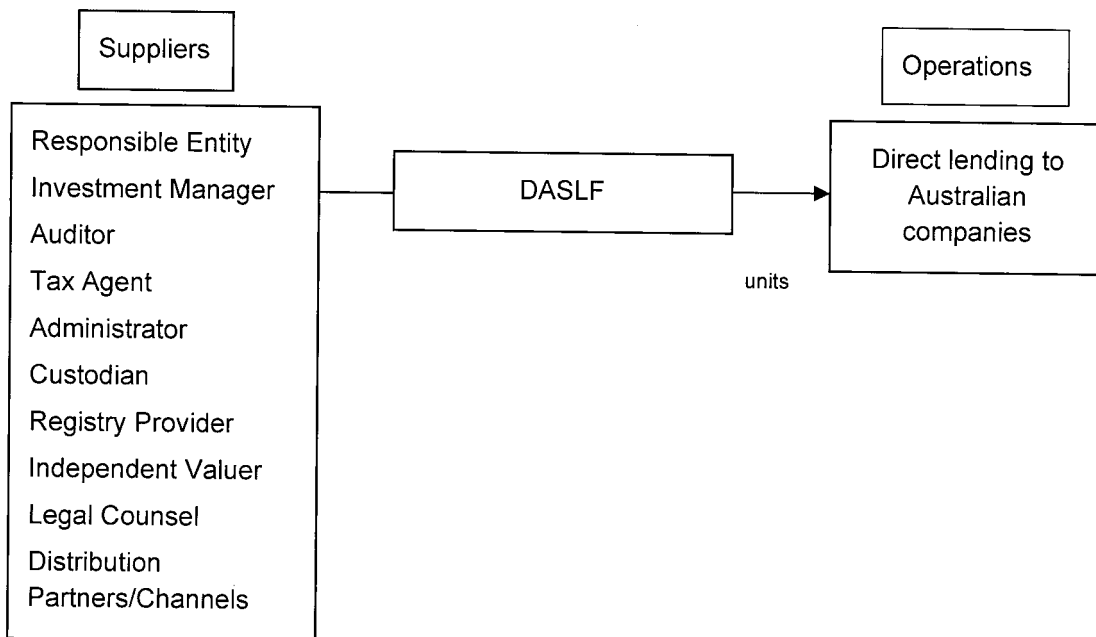
The Trust is domiciled in Australia. It has no employees and does not control any other entities. It is an investment vehicle.

The Trust was constituted by a constitution dated 20 December 2011.

The Trust invests in Australian corporate loans and debt instruments. The Trust holds no real property.

OPERATIONS AND SUPPLY CHAINS OF THE TRUST

The diagram below describes the Trust's operations and supply chains.



RISKS OF MODERN SLAVERY PRACTICES

The Trust invests in Australian corporate loans and debt instruments. There is a potential risk that modern slavery is occurring at the investment level.

ACTIONS TAKEN TO ASSESS AND ADDRESS THE RISK INCLUDING DUE DILIGENCE AND REMEDIATION

The RE and Investment Manager has risk assessed the Trust's supply chain and investment portfolio based on the industry and geographic location of the suppliers and corporate borrowers. Whilst the Trust has an indirect exposure to modern slavery via its investments in the Australian corporate loans and debt instruments; the RE has no contractual right to investigate or effect action. Risks associated with modern slavery are assessed as part of the Investment Manager's ESG risk assessments at the time of the original transaction and on an ongoing basis during the period of the investment.

COVID-19

COVID-19 has not impacted the ability of the Trust to investigate its supply chain and operations.

EFFECTIVENESS OF THESE ACTIONS

To determine the effectiveness of its actions, the RE (on behalf of the Trust) will review the Modern Slavery Statements of each of the Suppliers to the Trust and the manager of the Australian corporate loans and debt instruments to ensure the Trust is appropriately identifying its modern slavery risks.

A handwritten signature in black ink, appearing to read 'Simone Mosse', is written over a horizontal line.

Simone Mosse

Director

Perpetual Trust Services Limited