

MERLIN ENTERTAINMENTS (AUSTRALIA) PTY LTD
ACN 147 624 557 (the "Company")

Minutes of a Meeting of the Board of Directors of the Company held at
1-5 Wheat Road, Sydney NSW 2000 on 18 January 2021 at 4.30am/pm
(the "Meeting")

Present/Apologies	Andrew Virgona
Present/Apologies	Robert Smith
Present/Apologies	Matthew Paul Jowett

1. NOTICE, QUORUM AND CHAIRMAN

The Meeting was declared open with **Andrew Virgona** being elected as the chairman (the "**Chairman**").

The Chairman noted that the Meeting was properly constituted, and that a quorum was present.

2. DISCLOSURE OF INTEREST

IT WAS NOTED that any director having an interest in the business of the meeting had properly disclosed that interest in accordance with section 191 of the Corporation Act 2001 (cth) and the constitution of the Company.

3. MODERN SLAVERY STATEMENT

IT WAS NOTED that:

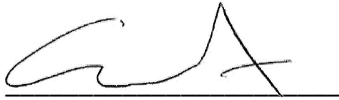
- a) the Commonwealth Modern Slavery Act 2018 ("**Act**"), came into force on 1 January 2019, and established a national modern slavery reporting requirement with the purpose of identifying and addressing modern slavery risks and to maintain responsible and transparent supply chains;
- b) as per the Act, the reporting requirement applies to large businesses and other entities in the Australian market with annual consolidated revenue of at least AUD\$100 million to prepare and submit annual Modern Slavery Statement;
- c) the modern slavery statement of the Company for the financial year ending 26 December 2020 setting out the structure, policies and supplier assessment ("**Statement**"), as circulated was tabled at the meeting; and
- d) the Statement covers the subsidiaries of the Company that apply to the disclosure criteria of the Act.

IT WAS RESOLVED that:

- a) the Statement of the Company, as circulated, be and is hereby approved;
- b) Andrew Virgona, as a director of the Company, be and is hereby authorised to sign the Statement on behalf of the Company;
- c) a signed copy of the Statement be submitted to the Australian Border Force; and
- d) any one of the director of the Company are authorised to do all such other matters, acts or things as may be necessary for the purposes of proceeding with the foregoing resolution and such actions, together with any and all documents or instruments executed hereafter or delivered by any one of the directors of the Company in connection with the foregoing resolution, be confirmed, ratified, and approved.

4. CLOSURE

There being no further business, the Chairman declared the Meeting closed.

A handwritten signature in black ink, appearing to read 'Andrew Virgona', written over a horizontal line.

Andrew VIRGONA

Chairman

Date: 18 January 2021